

Notice to Extraordinary General Meeting in Modus Therapeutics Holding

The shareholders of Modus Therapeutics Holding AB (publ) are invited to the extraordinary general meeting on Friday, 27 September 2024, at 11.00 a.m., at Advokatfirman Vinge's offices at Smålandsgatan 20, in Stockholm, Sweden.

Right to participate and notice

A shareholder who wishes to participate in the meeting must:

- be recorded in the share register maintained by Euroclear Sweden AB relating to the circumstances on Thursday, 19 September 2024, and
- notify the company of their intention to participate in the meeting not later than Monday, 23 September 2024. The notification shall be made by regular mail to Modus Therapeutics Holding AB (publ), Olof Palmes gata 29 IV, SE-111 22 Stockholm. Notification may also be made by e-mail to claes.lindblad@modustx.com. The notification shall set forth name, social security number or company registration number, number of shares, address, daytime telephone number and, where applicable, the number of advisors (maximum two) that will accompany the shareholder at the meeting.

Nominee-registered shares

A shareholder whose shares are nominee registered with a bank or other nominee must, in order to be entitled to participate at the meeting, re-register the shares in their own name so the shareholder is entered into the share register by Thursday, 19 September 2024. Such registration may be temporary (so-called voting registration) and is requested from the nominee in accordance with the nominee's procedures and in such time in advance as the nominee determines. Voting right registrations completed by the nominee not later than Monday, 23 September 2024 are taken into account when preparing the register of shareholders.

Proxy etc.

Shareholder represented by a proxy shall issue a power of attorney for the proxy. If the power of attorney is issued on behalf of a legal entity, a registration certificate or the equivalent indicating the authorized signatories of the legal entity must be enclosed. The original power of attorney, and any registration certificate or the equivalent document, should be sent to the company so that it is received not later than Thursday, 26 September 2024. Proxy forms are available at the company's website www.modustx.com and will, upon request, be sent by regular mail to shareholders stating their postal address.

Proposed agenda:

1. Opening of the meeting.
2. Election of chairman of the meeting.
3. Preparation and approval of the voting list.
4. Approval of the agenda.
5. Election of one or two persons to approve the minutes of the meeting.
6. Determination of whether the meeting was duly convened.
7. Determination of number of board members, fees to the board and appointment of new member of the board of directors.
8. Closing of the meeting.

Proposed resolutions in brief:

The Nomination Committee's proposal (item 2 and 7)

The Nomination Committee, consisting of Viktor Drvota (Karolinska Development AB and chairman of the board of directors) and John Öhd, has submitted the following proposals:

- that attorney at law Christian Lindhé is elected chairman of the extraordinary general meeting;
- that the board of directors shall be composed of three ordinary board members, without any deputies;
- that no remuneration shall be payable to the new board member; and
- that Johan Dighed is elected as new board member for the period until the end of the annual general meeting 2025.

Johan Dighed has a Master of Laws from Lund University and is currently deputy CEO and general counsel at Karolinska Development AB. Johan Dighed has ongoing board assignments in KDev Investments AB, KDev Invest Consulting AB, KCIF Fund Management, AnaCardio AB, AnaCardio R&D AB, AnaCardio Holding AB, KD Incentive AB, Modus Therapeutics AB and Promimic AB (publ).

Processing of personal data

For information on how your personal data is processed, see the integrity policy that is available at Euroclear's website <https://www.euroclear.com/dam/ESw/Legal/Privacy-notice-bolagsstammor-engelska.pdf>. Modus Therapeutics Holding AB (publ)'s corporate registration number is 556851-9523 and its registered office is in Stockholm, Sweden.

Other

Shareholders are reminded of their right to obtain information in accordance with Chapter 7 Section 32 of the Swedish Companies Act (2005: 551).

Stockholm in September 2024
Modus Therapeutics Holding AB (publ)